

## DONATION OF STOCK

Burbank Arts for All Foundation welcomes your gift of stock to benefit our mission. Please ask your broker to notify our RIA Client Service Manager of your intent to transfer stock to our account at Charles Schwab Institutional. Burbank Arts for All Foundation's account is managed by California Capital Management (CCM), an SEC Registered Investment Adviser. Please note that CCM has completely waived their usual and customary fees.

**Account Name: Burbank Arts for All Foundation**

Nonprofit EIN#: 20-5128863

California Capital Management will facilitate this transaction with VIP service and will make this process as simple and as easy as possible, so that you can fulfill your wishes of supporting Burbank Arts for All Foundation's mission. Please contact CCM directly with any questions about our portfolio strategy.

**Custodian: Charles Schwab Institutional**

RIA: California Capital Management

RIA Portfolio Manager: CCM Partner Gregory J. Zedlar, ChFC (ext. 207)

RIA Relationship Managers: CCM Partners Alexis Cole, CFP (ext. 214) and Emily Logan, CFP (ext. 209)

RIA Client Service Manager: Scott Hemmann (ext. 205 or [shemmann@calcapmgt.com](mailto:shemmann@calcapmgt.com))

RIA Phone Number: 818.766.0660

## CHARITABLE STOCK DONATION FORM

I, \_\_\_\_\_, pledge to donate the following stock to the Burbank Arts for All Foundation by or before, \_\_\_\_\_ (date):

Description of Gift \_\_\_\_\_ number of shares of \_\_\_\_\_ (Name) stock

Received on \_\_\_\_\_ (Date)

Recognition value of each share \_\_\_\_\_ (Amount)

Total value \_\_\_\_\_ (Amount)

My signature on this form memorializes my commitment, in principal, to support the Burbank Arts for All Foundation.

\_\_\_\_\_ (Donor signature)

\_\_\_\_\_ (Donor Printed Name)

We deeply appreciate your support!

Burbank Arts for All Foundation

818-736-5269 or [info@BurbankArtsforAll.org](mailto:info@BurbankArtsforAll.org)

